



MAGNETIC MAHARASHTRA

#MadeForBusiness



Government of
Maharashtra

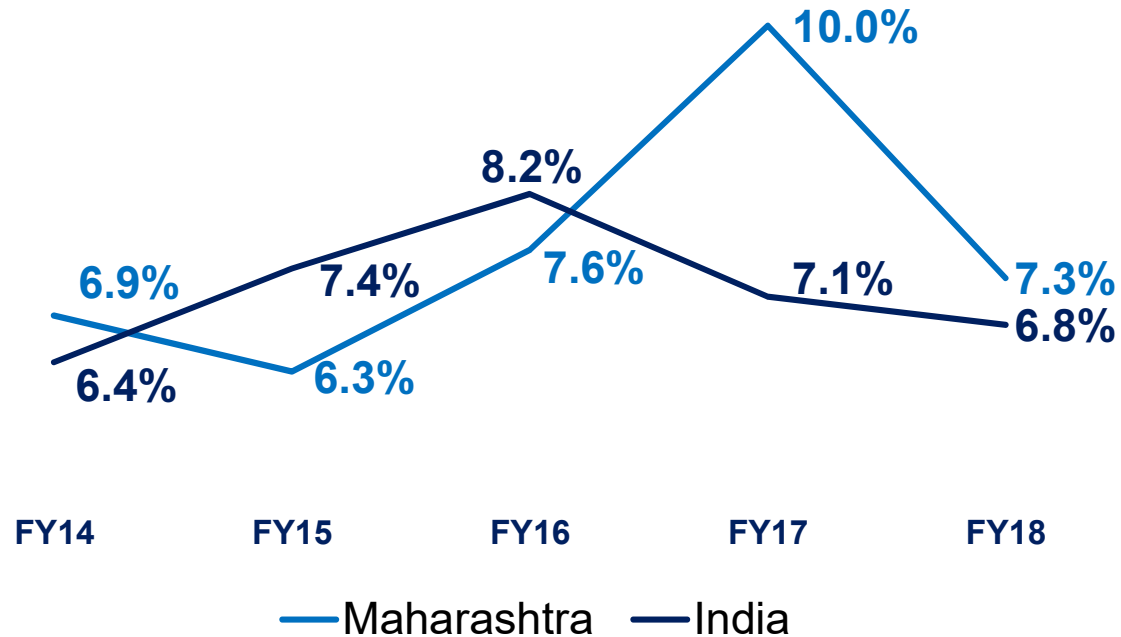


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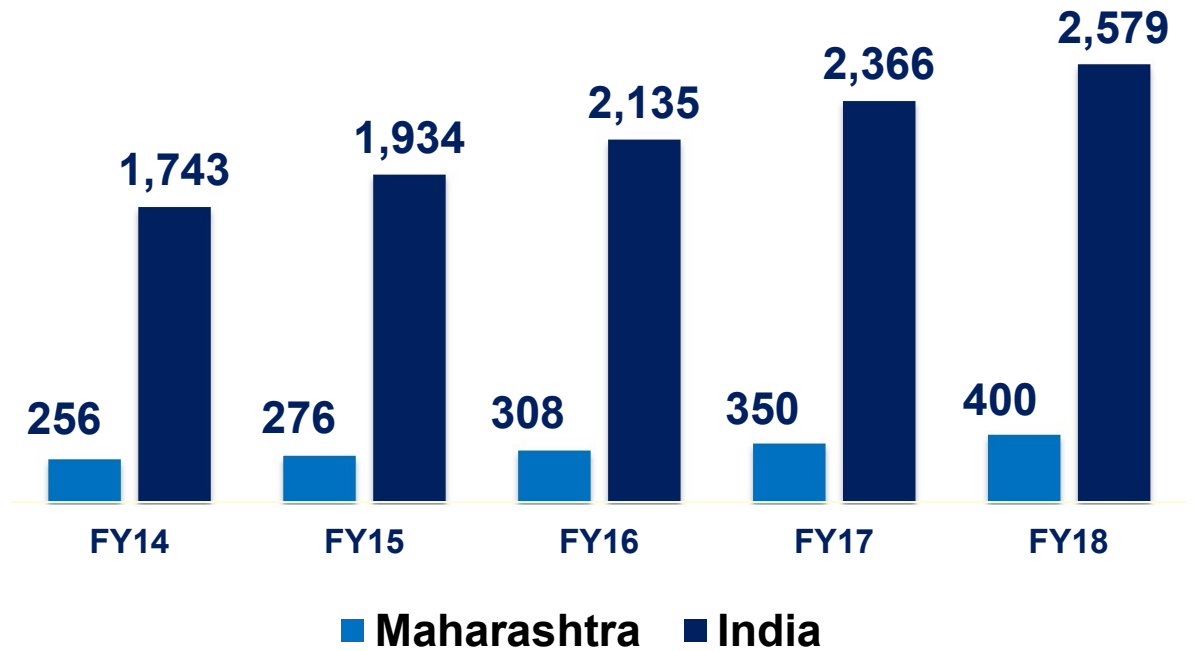
MIDC

Maharashtra - Largest economy in India; ~15% of the Country's GDP

GDP Growth (%)

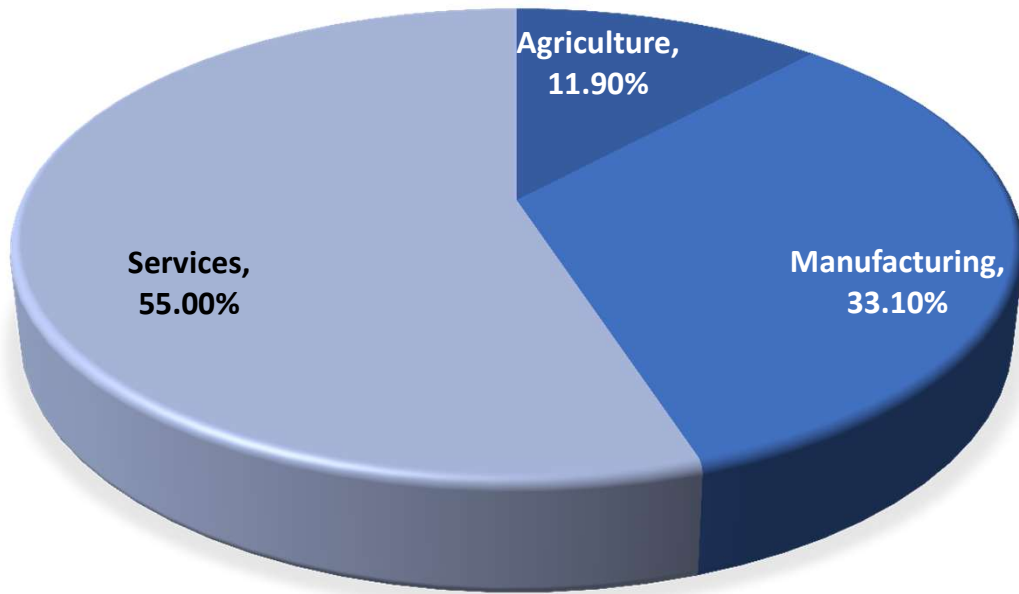


State Contribution (US\$ billion; %)



Industrial investment proposals over Rs. 6,90,323 lakh crore received; which is 30% of FDI inflow in country (~1/3rd of India's FDI) (of US\$ 96.86 billion) inflows received since April, 2000 to December, 2018

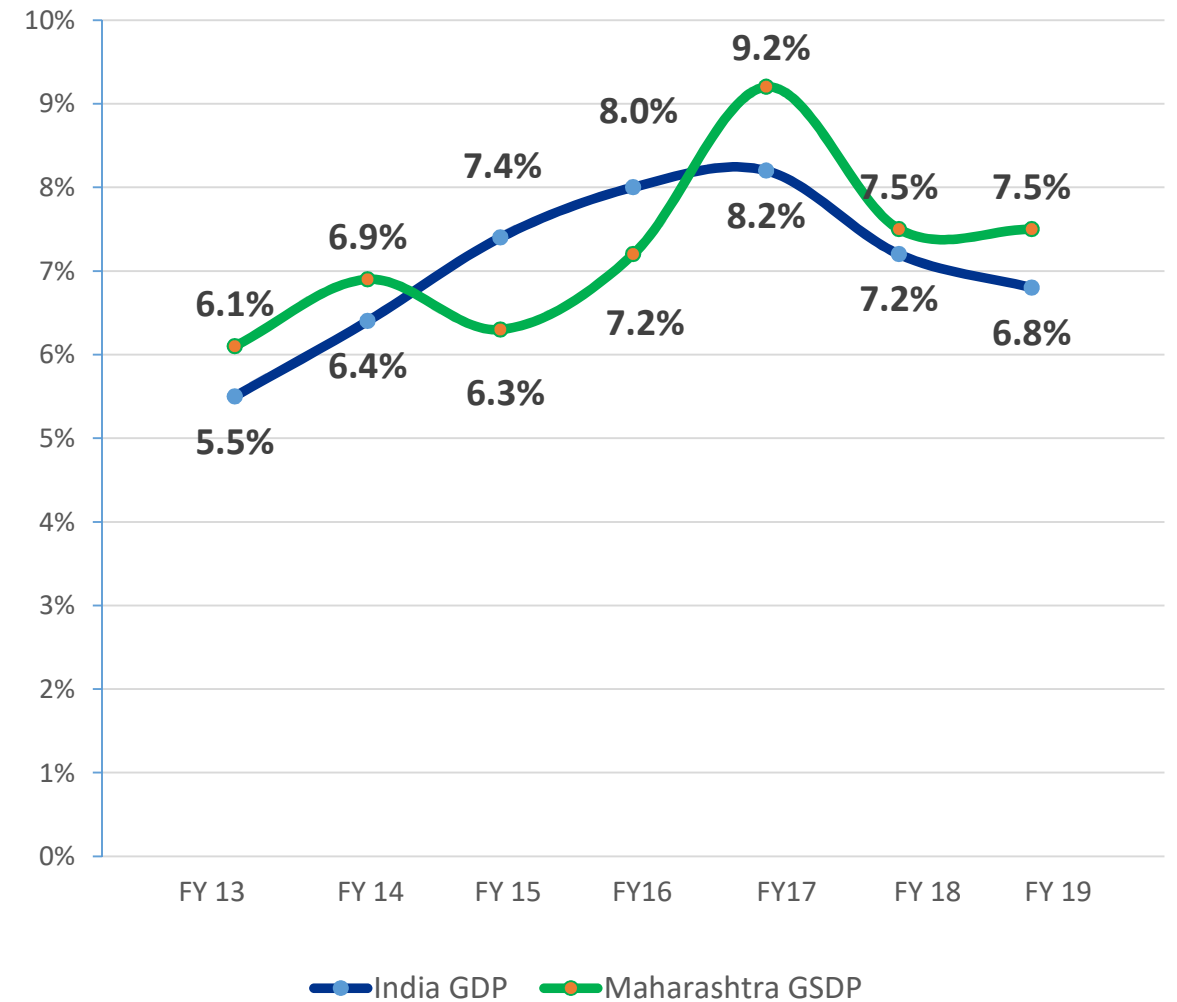
Key Sectors contributing to Gross State Domestic Product (GSDP)



Name of the Sector	Share in GSDP (INR Crores)	Per Centage Share
Services	11,48,859	55%
Manufacturing	6,91,404	33.1%
Agriculture	2,48,571	11.9%
Total (Real GSDP)	20,88,835	

Source: Economic Survey of Maharashtra 2018-19

Growth of India GDP V/S Maharashtra GSDP

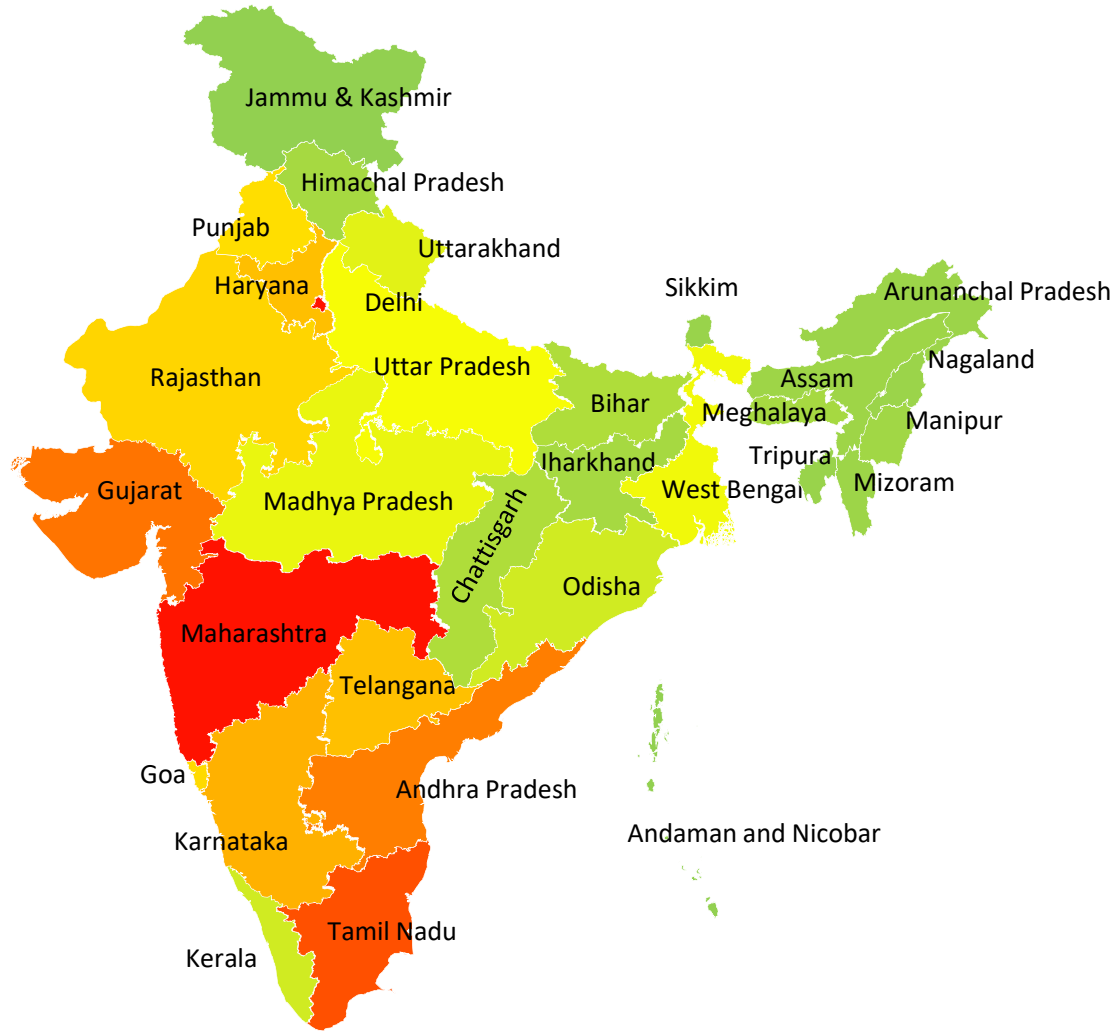


Maharashtra's GSDP growth rate has consistently outperformed India GDP growth rate in the last 3 years

Maharashtra- India's Power House (Industrialization Heat Map)

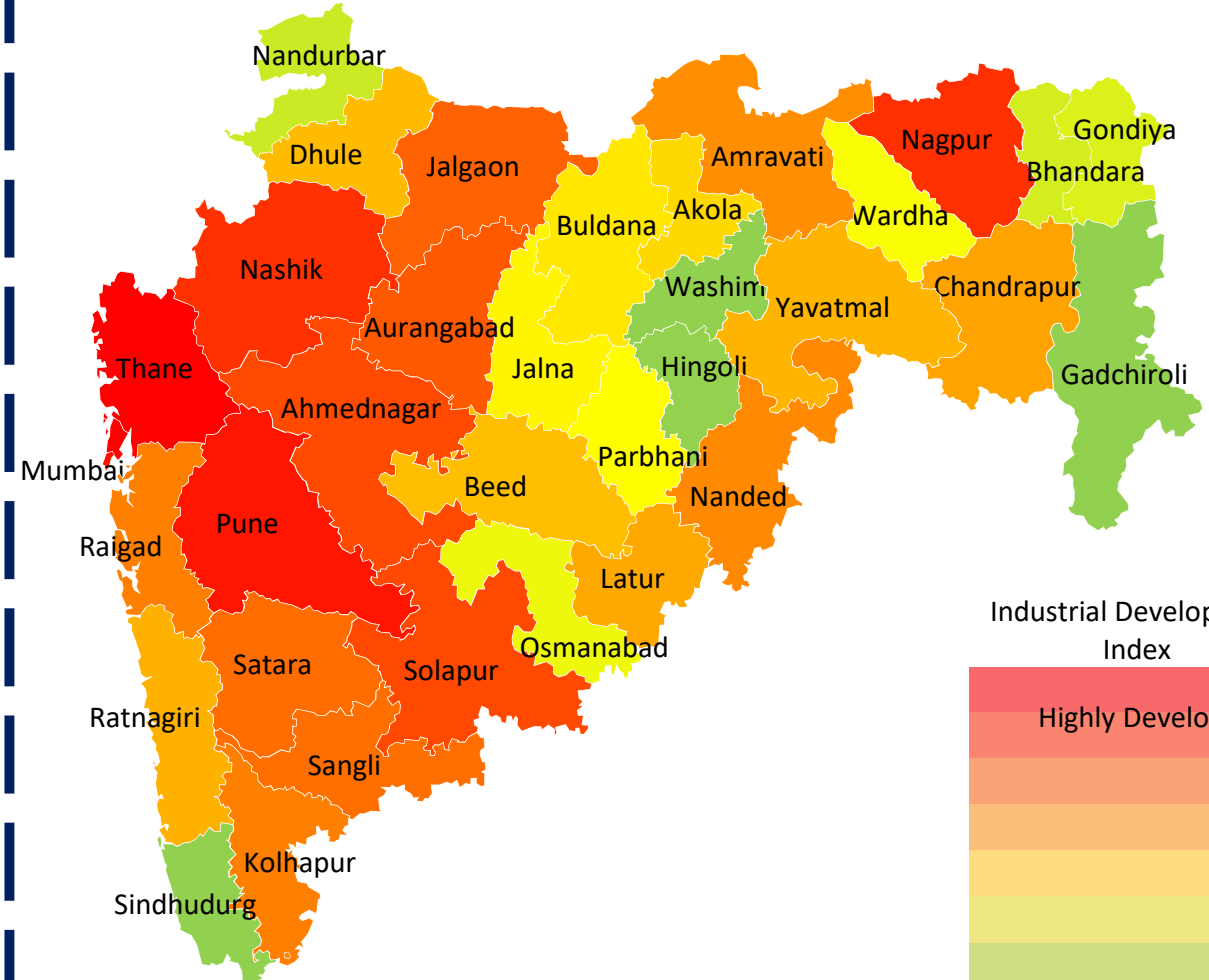
India

Population: 1250 million
Geographical Area: 3,287,263 sq. kms.



Maharashtra

Population: 114 million
Geographical Area: 308,000 sq. kms.



Industrial Development Index



Note: The maps are for the purpose of information and not recommendation

- Data for Industrialization of India from DPIIT

- Data for Industrialization of Maharashtra: Economic Survey of Maharashtra 2018-19

Socio-Economic Overview - The Maharashtra Advantage



OUTCOME FOCUS

Vision: Become India's first trillion dollar sub-national entity

Mumbai: Continue improving India's EODB
Jump from 77 to 63

Industrial Policy, 2019 aims to achieve manufacturing share of 25% in the GSDP
Create employment to employment for 40 lakh people



FAVOURABLE DEMOGRAPHICS

112 Million Population
Equivalent to 12th most populous country

49 Million (44%)
Population < 24 years of age

4.13 Million students enrolled, across 6264
higher education colleges

45 Million people to be trained with employable skills by 2022



BOOMING ECONOMY

USD 480 Billion
India's Largest Economy

15% of India's GDP
Country's Highest contributor

30 % of India's FDI
USD 128 Billion Inflow in the State

22 % of India's Exports



SEAMLESS INFRASTRUCTURE

10% of India's Geographical Area-
308k sq. kms.

24X7 Power

2 major and 53 minor ports

3 International, 8 Domestic, 20 Airstrips



GROWING DIGITIZATION

95 Million Telecom
Subscribers
39 Million internet
subscribers

MahaNet program to connect **28000 villages** with optic fiber cables by 2020

56 NASSCOM startups have generated an employment of **~1000 people** in the last 3 years

Key Infrastructure projects



2020

Navi Mumbai
International Airport

Total cost: \$2.6 Bn.
Passenger Capacity:
60 Million/Year



2020

Maharashtra Prosperity
Corridor

Total cost: \$6.9 Billion
Daily Ridership: 11 Million
Length: 700 km (435 miles)



2021

Mumbai Trans-Harbour
Link

Total cost: \$2.2 Billion
Yearly Ridership: 14 Million



2022

Metro Projects in Pune,
Mumbai and Nagpur

Total cost: \$21.8 billion
Daily Ridership: 9
Million

hyperloop | one

2022

Pune – Mumbai
Hyperloop

Total cost: \$6 billion
Passenger Capacity:
150 Million/Year



2022

International Financial
Services Centre

To be located at BKC, Mumbai
Pathway to making Mumbai a
Global Financial Hub

+48 Million

Population Impacted

30+

Number of Mega Projects
under development

\$40 Billion+

Total Investment in
Transport Infrastructure

Investment Promotion initiatives

Global, National and Statewide roadshows

- Organized and participated in more than **80+ international, domestic and state roadshows in the last 5 years**
- **Key focus attached to regional roadshows** in the state to achieve balanced growth – Aurangabad, Nashik, Nagpur etc.

Maharashtra Brand Ambassadors

- **MIDC organizes and participates** in several state and national events to brand Maharashtra as the most preferred investment destination in India
- **Monthly newsletters, advertorials, interviews and thought papers** are published to boost the brand of Magnetic Maharashtra

Technology & Ease of Doing Business

- MIDC has been **100% compliant** in Ease of Doing Business initiative for the year 2017-18
- **28 Services** are made available online and **30+ physical touchpoints** are reduced for the investors

Sentiment surveys & Roundtables

- **Quarterly roundtables with** Consul generals, trade bodies and top CEO's to understand investment sentiment
- **Surveys launched on a case by case basis** to solicit feedback and develop plans to solve on ground issues

Continuous growth – leads, intelligence and benchmarking

- **One of the most successful lead generation programs in the country** with over 25 separate internal and external lead sources
- **Access to world class intelligence** with performance standards benchmarked with comparable economies

End to End Deal support

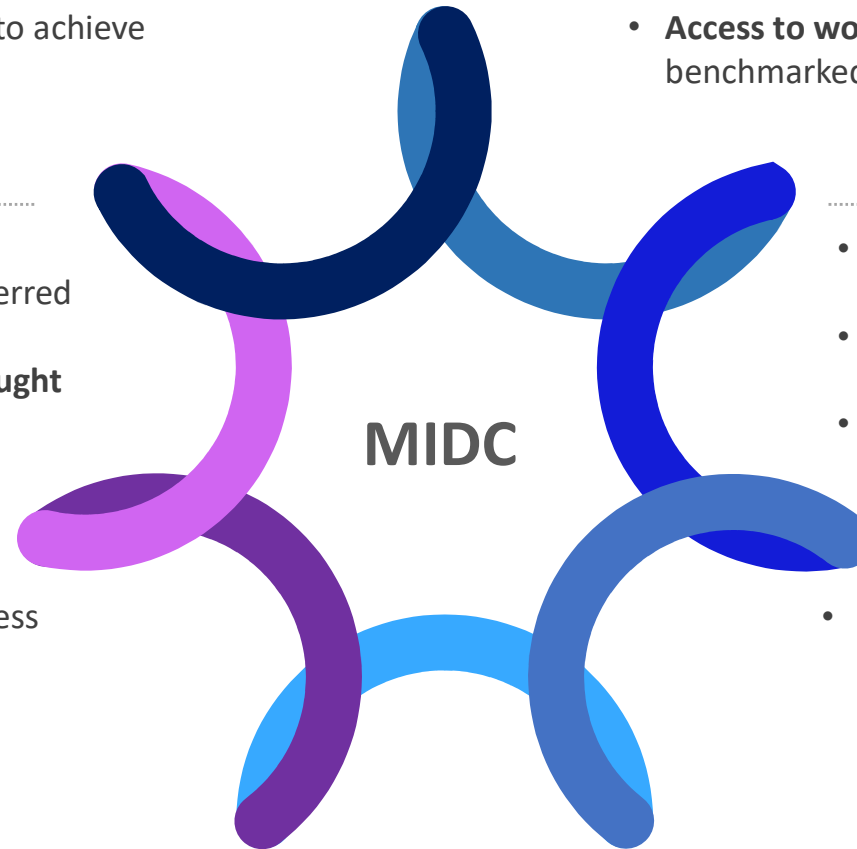
- **MIDC caters to the entire investor journey** from pre to post production
- **Dedicated relationship managers** for investments greater than INR 100 Cr
- **Customized query handling** for each investor

Global Investments Summits

- MIDC was the nodal body in the organization of the Make in India week in 2016 and the Magnetic Maharashtra event in 2018 – **arguably the two most successful investment summits in India by scale, execution and outcome**

Mission Engagements

- **Regular connect programs** with more than 10-12 top **missions embassies and consul generals** including US, UK, Japan, China, German, Sweden, South Korea etc.



Sector Wise- Key Players

 <p>Auto and Auto Component Sector</p>	      
 <p>Chemical Sector</p>	    
 <p>Defence Sector</p>	    
 <p>ESDM Sector</p>	    
 <p>Food & Agro Sector</p>	      
 <p>Gems and Jewellery Sector</p>	      
 <p>Pharmaceutical Sector</p>	     
 <p>IT & ITeS Sector</p>	    
 <p>Textile Sector</p>	    

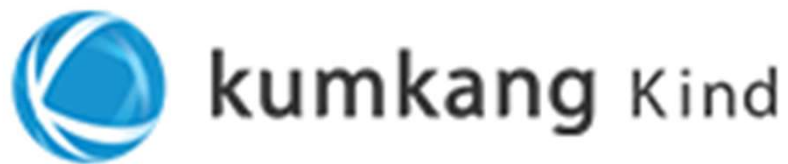


South Korean Companies in Maharashtra

List of Companies

Sr. No	Companies	Location
1	Posco Maharashtra Steel Pvt. Ltd.	Ville Bhagad
2	L. G. Electronics Ltd.	Ranjangaon
3	Ohsung Electronics Pvt. Ltd	Ranjangaon
4	Dongkwang Precision India Pvt. Ltd.	Ranjangaon
5	Dia Aluminium India Ltd.	Ranjangaon
6	Glotech Mould India Pvt. Ltd.	Ranjangaon
7	Hanaprotech Moulding & Tools Pvt. Ltd.	Ranjangaon
8	Hyosung Corporation (Spandex)	Aurangabad (AURIC)
9	ILJIN Gobal India Pvt. Ltd.	Satara
10	Hyosung Corporation	Khed
11	Auto Gen	Khed
12	Hyundai construction equipment's	Chakan
13	Heungkuk	Kesurdi

Major Investors



Key Interventions proposed to boost states' investment competitiveness

1 Plug and Play Infrastructure

Allowing an FDI investor to utilize a **ready to use infrastructure** complete with affordable rental sheds, comprehensive utilities, expat housing, modular spaces in a 100% compliant ecosystem. Almost 40000 Acres.

2 Minimizing permissions Mahaparwana

Developing a minimal permission system for FDI investors that meet statutory norms to start operations within **48 hours**

3 Simplify decision making

Scaling MIDC's Land management System to global standards and allowing a FDI investor to search, compare, apply and receive permissions in **one single platform**

4 Connecting Industries

Maharashtra launches its own e-marketplace website to **connect foreign investors with local partners and state suppliers**. MIDC will also provide quality certification oversight to meet global standards

5 Labour and Workforce

Easing local employment guidelines to enable companies to **bring their own workforce** and train the Maharashtra youth. Company provides a robust transition plan and **mandatorily employs the trained in youth by year 2**

Championed by a Relationship Manager/ Task Team

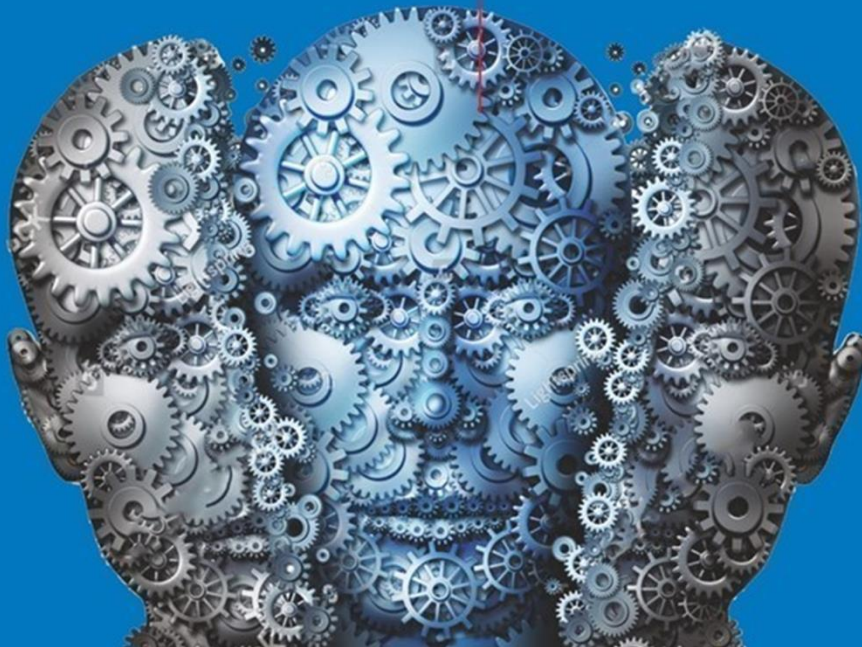
Major Policy Initiatives for next 5 years



INDUSTRIES DEPARTMENT
GOVERNMENT OF MAHARASHTRA



**New Industrial Policy-
2019 For Futuristic
Maharashtra**



New Industrial Policy - 2019

Goals

01

MAHARASHTRA
\$1Tn economy by
2025

02

Investments of **Rs. 10**
Lakh crore (considering
Industry share 30%)

03

Employment opportunities
for **40 Lakh people** (target
of next 5 years)